

# Acree & Isenhower Family Dentistry

1213 Coffee Road, Ste. B Modesto, CA. 95355 - (209) 529-0674

## Welcome

The benefits of a healthy smile are immeasurable! Our goal is to help you reach and maintain optimal dental health.

Please fill out our forms completely in black or blue ink.

### I. ABOUT YOU

Today's Date:

Name: \_\_\_\_\_  
*Last First MI MR.,MRS.,MS.,DR. (circle one)*

I prefer to be called: \_\_\_\_\_ Male / Female *(circle one)*

Home Address: \_\_\_\_\_  
*STREET, APT/CONDO CITY STATE ZIP*

Hm# \_\_\_\_\_ Wrk# \_\_\_\_\_ Ex# \_\_\_\_\_ Cell# \_\_\_\_\_ E-mail \_\_\_\_\_

SS #: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_  
*Married Single Divorced Widowed Separated (circle one)*

Employer: \_\_\_\_\_ How long? \_\_\_\_\_ Yr./Mo. Occupation: \_\_\_\_\_

Employer's Address: \_\_\_\_\_

Where & when are best times to reach you? \_\_\_\_\_

How were you referred to our office? \_\_\_\_\_

Are any family members patients in our office *(circle one)* Yes or No Name: \_\_\_\_\_

### 2. SPOUSE INFORMATION

His/Her Name: \_\_\_\_\_ Birthdate: \_\_\_\_\_ Age: \_\_\_\_\_

Employer: \_\_\_\_\_

Work #: \_\_\_\_\_ Ext.#: \_\_\_\_\_ SS #: \_\_\_\_\_ Cell# \_\_\_\_\_

### 3. DENTAL INSURANCE

#### Primary Ins.

Insured's Name: \_\_\_\_\_ Group # (Plan, Local or Policy #) \_\_\_\_\_

Insured's Birthdate: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_ Insured's SS #: \_\_\_\_\_

Insurance Co. Name: \_\_\_\_\_ Insurance Co. Phone #: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

#### Secondary Ins.

Insured's Name: \_\_\_\_\_ Group # (Plan, Local or Policy #) \_\_\_\_\_

Insured's Birthdate: \_\_\_\_\_ Relation: \_\_\_\_\_

Insured's Employer: \_\_\_\_\_ Insured's SS #: \_\_\_\_\_

Insurance Co. Name: \_\_\_\_\_ Insurance Co. Phone #: \_\_\_\_\_

Insurance Co. Address: \_\_\_\_\_

### 4. EMERGENCY INFORMATION

In the event of an emergency, is there someone who lives near you that we should contact?

Name: \_\_\_\_\_ Relation: \_\_\_\_\_

Work#: \_\_\_\_\_ Ext.#: \_\_\_\_\_ Home #: \_\_\_\_\_

Name of your Family Doctor: \_\_\_\_\_ Phone #: \_\_\_\_\_

### 5. PERSON RESPONSIBLE FOR ACCOUNT

Name: \_\_\_\_\_ Self - Spouse - Parent - Guardian

Work #: \_\_\_\_\_ Ext.#: \_\_\_\_\_ Home #: \_\_\_\_\_

Billing Address: \_\_\_\_\_

*(see reverse)*

Acree & Isenhower Family Dentistry  
1213 Coffee Road, Ste B Modesto, CA 95355  
Terms and Agreements

Patient Name: \_\_\_\_\_

Release of health information:

The provider may disclose all or part of the patient's health record in accordance with the Health Insurance Portability and Accountability Privacy Rule (HIPAA) to facilitate patient treatment, healthcare operations or financial obligations. A copy of this office's HIPPA policy will be provided upon the patient's initial visit to the office.

Financial agreement, Assignment of benefits, Authorization for treatment:

I authorize treatment of the person named above and agree, irrevocably, whether signing as agent or patient, that in consideration of the services to be rendered to the patient that I hereby individually obligate myself to pay the account in accordance with the regular rates and terms of the provider. I hereby give authorization for payment of insurance benefits directly to the provider named above, and/or any assisting physicians for services rendered. *(A copy of this assignment is valid as original).*

**I understand that my insurance will be billed by this office strictly as a courtesy and all charges are my responsibility to resolve.** I agree that my payment will not be delayed or withheld because of any insurance coverage or payment of claim interruption. I understand that this practice is committed to providing the best treatment for it's patients regardless of an insurance company's arbitrary determination of usual and customary rates or treatment.

As required by law, I am hereby notified that a negative report may be submitted to a credit reporting agency if I fail to fulfill the financial terms of this agreement. Should my account be referred to an attorney or collection agency for collection proceedings, I, the undersigned agree to pay actual attorney fees and collection expenses in addition to balance owed this practice.

Acceptable methods of payment:

I am aware that payment is due at the time services are rendered unless both parties have agreed upon other arrangements. Acceptable forms of payment are cash, personal check and major credit cards.

Additional fees:

- 1.) A \$25.00 fee in addition to the banking fee may be charged on all returned checks.
- 2.) 1.5% monthly finance charge will be assessed on all accounts not settled within a 60-day cycle after determination of patient responsibility.
- 3.) A \$40.00 late cancellation or failed appointment fee may apply.

I understand and agree to the terms and agreements listed above. I certify to the best of my knowledge that my answers provided on the reverse side of this form are complete and accurate.

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Patient or Parent/Guardian Signature

Date

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Provider Signature

Date

Please complete in black or blue ink.

# Acree & Isenhower Family Dentistry

Patient Name: \_\_\_\_\_

## MEDICAL HISTORY

Have you been under the care of a medical doctor during the past two years? YES NO

If yes, for what? \_\_\_\_\_

Physician's Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

Have you taken any medications or drugs during the past two years? YES NO

Are you currently taking any medications, drugs or pills now? YES NO

If yes, please list name and dosage:

Does your physician require you take antibiotic prior to dental treatment? YES NO

Are you aware of having an allergic (or adverse reaction) to any medication or substance? YES NO

If yes, please list name and dosage:

Have you ever had an adverse reaction to local anesthetic? YES NO

Have you ever taken Bisphosphonates (inhibits bone resorption)? YES NO

(ie: Fosamax, Actonel, Boniva)

Have you ever taken the diet drug Phen-Fen? YES NO

Indicate which of the following you have had, or have at present. Circle "yes" or "no" to each item.

- |  |  |   |
|--|--|---|
| 1. Heart (Surgery, Disease, Attack) . . . YES NO | 16. Ulcers or Tumors. . . . . YES NO     | 31. Venereal Disease. . . . . YES NO          |
| 2. Chest Pain. . . . . YES NO                    | 17. Diabetes. . . . . YES NO             | 32. A.I.D.S. . . . . YES NO                   |
| 3. Congenital Heart Disease. . . . . YES NO      | 18. Thyroid Problems. . . . . YES NO     | 33. H.I.V. Positive. . . . . YES NO           |
| 4. Heart Murmur. . . . . YES NO                  | 19. Glaucoma. . . . . YES NO             | 34. Cold Sores/Fever Blisters. . . . . YES NO |
| 5. High Blood Pressure. . . . . YES NO           | 20. Emphysema. . . . . YES NO            | 35. Blood Transfusion. . . . . YES NO         |
| 6. Mitral Valve Prolapse. . . . . YES NO         | 21. Chronic Cough. . . . . YES NO        | 36. Hemophilia. . . . . YES NO                |
| 7. Artificial Heart Valve. . . . . YES NO        | 22. Tuberculosis. . . . . YES NO         | 37. Sickle Cell Disease. . . . . YES NO       |
| 8. Heart Pacemaker. . . . . YES NO               | 23. Asthma. . . . . YES NO               | 38. Bruises Easily. . . . . YES NO            |
| 9. Rheumatic Fever. . . . . YES NO               | 24. Latex Sensitivity. . . . . YES NO    | 39. Liver Disease. . . . . YES NO             |
| 10. Arthritis/Rheumatism. . . . . YES NO         | 25. Allergies or Hives. . . . . YES NO   | 40. Neurological Disorders. . . . . YES NO    |
| 11. Cortisone Medicine. . . . . YES NO           | 26. Sinus Trouble. . . . . YES NO        | 41. Epilepsy or Seizures. . . . . YES NO      |
| 12. Stroke. . . . . YES NO                       | 27. Radiation Therapy. . . . . YES NO    | 42. Fainting or Dizzy Spells. . . . . YES NO  |
| 13. Diet (Special/Restricted). . . . . YES NO    | 28. Chemotherapy. . . . . YES NO         | 43. Nervous/Anxious. . . . . YES NO           |
| 14. Artificial Joints (hip, knee, etc.). YES NO  | 29. Cancer. . . . . YES NO               | 44. Psychiatric/Psychological. . . . . YES NO |
| 15. Kidney Trouble. . . . . YES NO               | 30. Hepatitis A, B, or C. . . . . YES NO |   |

Do you have or have you had any disease, condition, or problem not listed?

If yes, please list:

**Women:** Are you: Pregnant? YES Months NO Nursing? YES NO Taking Birth Control Pills? YES NO

*I understand the above information is necessary to provide me with dental care in a safe and efficient manner. I have answered all questions to the best of my knowledge. Should further information be needed, you have my permission to ask the respective health care provider or agency, which may release such information to you. I will notify the doctor of any change in my health or medication.*

Patient/Parent/Guardian Signature \_\_\_\_\_ Date \_\_\_\_\_

**HISTORY REVIEW:**

Doctor Signature: \_\_\_\_\_ Date \_\_\_\_\_

Please complete in black or blue ink.

# Acree & Isenhower Family Dentistry

Patient Name: \_\_\_\_\_

## DENTAL HISTORY

*Welcome! So that we may provide you with the best possible care please, complete both sides of this medical/dental history form. All information is completely confidential.*

What is the reason for your visit today? \_\_\_\_\_

Date of Last Dental Visit \_\_\_\_\_ Last Dental Cleaning \_\_\_\_\_ Last Full Mouth X-rays \_\_\_\_\_

What was done at your last dental visit? \_\_\_\_\_

Previous Dentist's Name \_\_\_\_\_ Phone \_\_\_\_\_

Address \_\_\_\_\_ City \_\_\_\_\_ State \_\_\_\_\_ Zip \_\_\_\_\_

How often do you have dental examinations? \_\_\_\_\_

How often do you brush your teeth? \_\_\_\_\_ How often do you floss? \_\_\_\_\_

What other dental aids do you use? (Electric toothbrush, toothpick, etc.) \_\_\_\_\_

Do you have any dental problems now? YES NO

If yes, please describe \_\_\_\_\_

**Are any of your teeth sensitive to:**

Hot or Cold? YES NO

Sweets? YES NO

Biting or Chewing? YES NO

Have you noticed any odors or bad tastes? YES NO

Do you frequently get cold sores, blisters or any other oral lesions? YES NO

Do your gums bleed or hurt? YES NO

Have your parents experienced gum disease or tooth loss? YES NO

Have you noticed any loose teeth or changes in your bite? YES NO

Does food tend to become caught between your teeth? YES NO

If yes, where? \_\_\_\_\_

**Do you:**

Clinch or grind teeth while awake or asleep? YES NO

Bite your lips or cheeks regularly? YES NO

Hold foreign objects with your teeth? YES NO

(pencils, pipe, pins, nails, fingernails) YES NO

Mouth breathe while awake or asleep? YES NO

Have tired jaws, especially in the morning? YES NO

Smoke/Chew tobacco? YES NO

**Have you ever had:**

Orthodontic treatment? YES NO

Oral surgery? YES NO

Periodontal treatment? YES NO

Your teeth ground or the bite adjusted? YES NO

A bite plate or mouth guard? YES NO

A serious injury to the mouth or head? YES NO

If so, please describe, including cause \_\_\_\_\_

**Have you experienced:**

Clicking or popping of the jaw? YES NO

Pain? (joint, ear, side of face) YES NO

Difficulty in opening or closing the mouth? YES NO

Difficulty in chewing on either side of the mouth? YES NO

Headaches, neck aches or shoulder aches? YES NO

Are you satisfied with your teeth's appearance? YES NO

What would you like to change? \_\_\_\_\_

Have you ever bleached your teeth? YES NO

Do you feel nervous about dental treatment? YES NO

If so, what is your biggest concern? \_\_\_\_\_

Have you ever had an upsetting dental experience? YES NO

If so, please describe: \_\_\_\_\_

Is there anything else about having dental treatment that you would like us to know? YES NO

If so, please describe \_\_\_\_\_

(Please complete other side)

# ACREE & ISENHOWER FAMILY DENTISTRY

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DOWNEY PARK PROFESSIONAL CENTER

1213 Coffee Road, Suite B

Modesto, CA 95355

(209) 529-0674 - Fax (209) 529-1437

## HIPAA Consent Form

Authorization to release medical information to other individuals.

Date: \_\_\_\_\_

Patient's Name: \_\_\_\_\_

Patient's Date of Birth: \_\_\_\_\_

Patient's Social Security Number: \_\_\_\_\_

I hereby authorize **Acree & Isenhower Family Dentistry** may release my Protected Health Information either verbally or in printed form to the following persons:

\_\_\_\_\_  
Name Relationship to patient

\_\_\_\_\_  
Name Relationship to patient

\_\_\_\_\_  
Name Relationship to patient

\_\_\_\_\_  
Name Relationship to patient

This authorization shall remain in effect until: \_\_\_\_\_

\_\_\_\_\_  
Patient Signature

\_\_\_\_\_  
Date Signed